

# Share the wealth with family and friends

## Feeling More Financially Secure?

Remember how you felt when you first went to see an adviser?

Trusting someone you don't know with your finances can be pretty nerve-wracking. So if you're feeling a lot more secure now, perhaps it's a good time to tell your friends about us.

Getting a recommendation from someone you know makes the whole advice process a lot easier for your friends and family. Plus, you can be sure they're in good hands with someone you trust.

### But who would most benefit from our advice?

To the right are some tips to help you identify friends and family who could benefit from our help.

These are all good signs they may benefit from financial advice. And you can feel secure in the knowledge that all of our interactions with potential clients are kept strictly confidential.

If someone you know is experiencing any of the above situations, we can help. Or perhaps they just want a little more direction planning the life they want to lead.

***Whatever their need, as our valued client, we'd be more than happy to offer anyone you know an initial obligation-free appointment. So feel free to pass along our referral cards, or introduce us to your friend or family member today.***

### Do you know anyone who...

#### Needs financial assistance...

- Have they asked you for investment tips?
- Are they curious about your financial plan or expressed concerns about money, their super or retirement?
- Do they seem incredibly busy or stressed, and would enjoy the peace of mind of knowing someone is taking care of their finances?

#### Has a particular financial issue...

- Have you recently had conversations with friends or family members about particular financial issues like estate planning or saving for retirement?
- Are they looking at building a nest-egg for their children?
- Perhaps they are looking to start a new business?

#### Is undergoing a life change...

- Perhaps a friend at work has just been made redundant?
- Do you know someone going through a change in family circumstances?
- Maybe they've just been granted a large inheritance or are ready to retire?

**Contact Australian Financial Solutions Group Pty Ltd for further information on 08 9200 2795 or visit [www.afsg.net.au](http://www.afsg.net.au)**